

# **MERGERS & ACQUISITIONS ADVISORY**

#### More than 60 Years

Grimes, McGovern &
Associates (GMA) has been
doing Mergers & Acquisitions
Advisory for the Newspaper
Industry since 1959.

#### **GMA Core Business**

Representing small and medium sized independently owned businesses on the sell-side with usually some level of owner involvement.

Offers Buy-side, Sell-side, Valuation and Advisory services.

### Long-Standing Relationships

With the most active buyers ranging from medium-sized privately owned companies newspapers, media, events and information services industries to the largest public companies in the world in those industries.



John McGovern
CEO, Owner
Call: (917) 881-6563
JMcGovern@mediamergers.com

Our mission is to help buyers acquire smartly and owners grow and then exit successfully.





Julie Bergman
Vice President, Newspapers Group
Call: (218) 230-8943
JBergman@mediamergers.com

#### **NEWSPAPER GROUP**

# **MERGERS & ACQUISITIONS ADVISORY**

### **Transactions Closed**

# More than 1,600 Businesses Sold

Appraised thousands of newspaper properties over the years.

We want to be your broker.

#### Mullen adds two titles to his South/North Dakota newspapers

Emmons County Record in Linton, ND and

Prairie Pioneer in Pollock, SD

## Acquired by Mullen

Julie Bergman, VP-Newspaper Group represented the seller.

Grimes, McGovern
ASSOCIATES
PORDERITY WAR FORMAND A PORTAGE



AloNovus Corp buys Free Press Standard of Carrollton, Ohio

The Free Press Standard

### Acquired by AloNovus

Ken Blum, Senior Associate-Newspaper Group represented the seller.

Grimes, McGovern
ASSOCIATES
FORMERIX WE CRIMES A CD. SINCE 1660

### \*BEACON

O'Rourke Media Group buys Cannon Falls

The Cannon Falls Beacon and the Cannon Shopper

## Acquired by The O'Rourke Media Group

Julie Bergman, VP-Newspaper Group represented the seller.

Grimes, McGovern
ASSOCIATES
FORMERIX WE CRIMES A CD. SINCE 1660



sold to

#### **Fillmore County Journal**

owners

Preston, MN

Julie Bergman, VP-Newspaper Group represented the seller.

Grimes, McGovern



The Franklin Advocate, MS

sold to

Keane Media Inc.

Lewis Floyd, Senior Associate-Newspaper Group represented the seller.

Grimes, McGovern

#### The Greenville Advocate

Twice Weekly The Greenville (IL)

Advocate

sold to

Centralia Publishing, Ltd.

Dennis DeRossett, Senior Associate-Newspaper Group represented the seller.

Grimes, McGovern
ASSOCIATES
FORMERIX WE CRIMES A CO. SINCE 1999

### **Considering A Sale?**

We are ready for your first call. We'll confidentially review your situation, appraise your paper, tell you who's buying and how deals are being structured.

And that's just the first step.



Selling Newspaper Businesses - It's What We Do.

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We offer the most successful buyer representative service in the industry. Join the hundred of publishers who have taken this important, confidential first step.

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#### **NEWSPAPER GROUP**